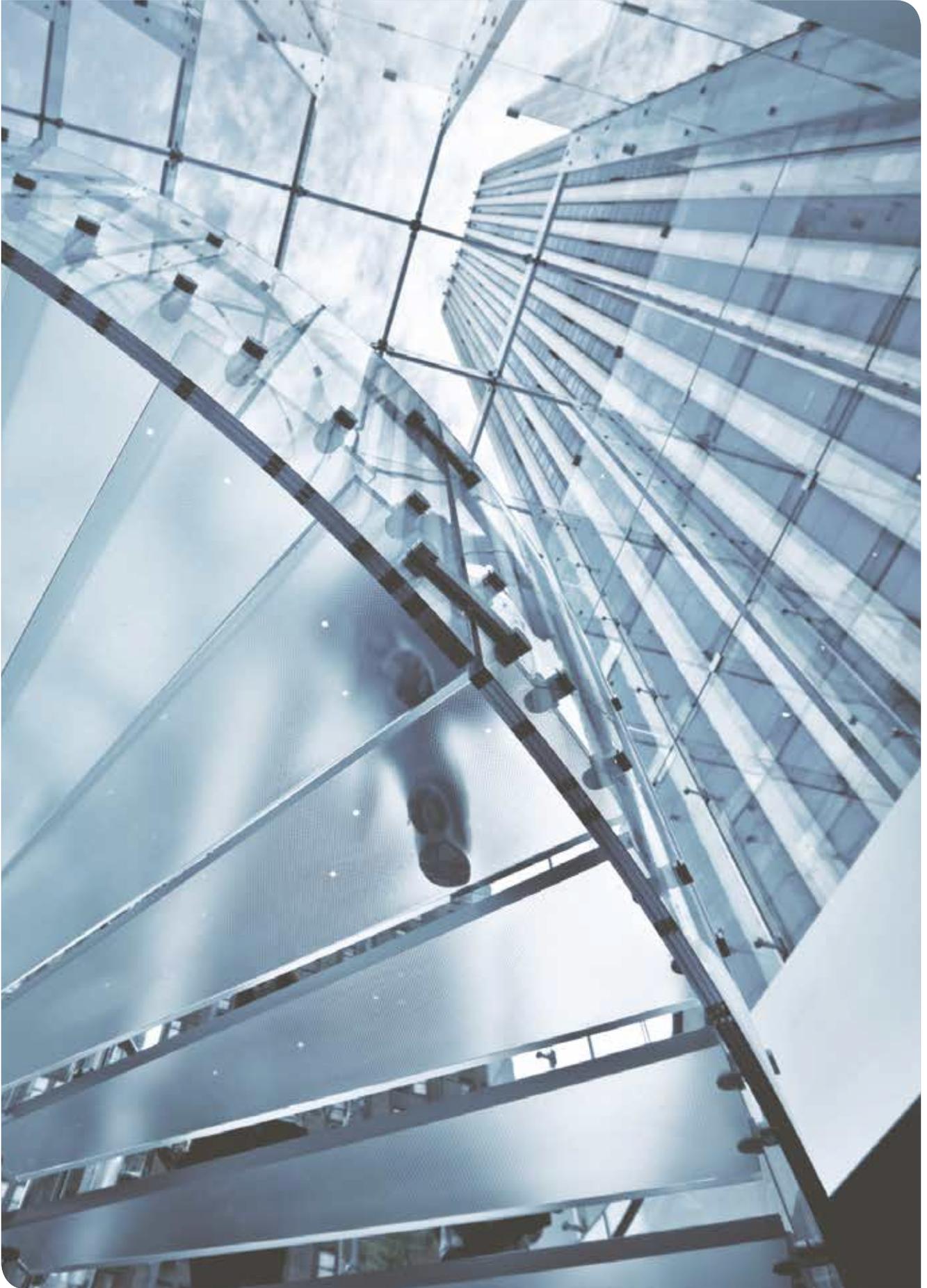


ALLEN & OVERY

Our Financial Services Regulatory practice

2019





How we can assist you

*“Ranked Tier 1
for Financial
Services Regulatory:
Non-contentious”*

IFLR1000, UK, 2018

*“They’ve got a really
strong team. It’s a
Rolls-Royce service.”*

Chambers & Partners, UK, 2018 –
Financial Services Regulation

*“They’re top drawer and
world class, and provide
seamless support.”*

Chambers & Partners, UK, 2017 –
Financial Services Regulation

*“They have an understanding
of their client’s business
and how each client is
unique, and even their
associates get the business
aspect. It’s really a cultural
tenet over there.”*

Chambers & Partners, U.S., 2017 –
Financial Services

Regulation of the financial services sector continues to expand and international directives may increasingly clash with national requirements. Faced with an ever wider regulatory framework, our team can help you plan for and navigate these complex developments.

We advise the world’s leading financial institutions and have invested in building a large team that can cover a very wide scope of regulations. With 80 experts across our global network we offer our clients expertise in the key regions, from our large U.S. practice to full-service coverage of the key European jurisdictions. Our well-established offices in the Middle East and Asia Pacific have also been involved in setting up many of the regulatory systems that exist in those regions today.

Areas we advise and assist clients on include:

Authorisation applications

across a wide range of financial activities and in multiple different jurisdictions.

Bank and asset management reform

establishing and implementing compliance programmes and helping with business re-design processes.

Brexit

contingency planning spanning from strategic planning to implementation, including applications for licenses, transfers of legacy books and wholesale re-papering exercises.

Consumer finance and retail

designing new retail products and advising on conduct of business rules for marketing and sales.

Contentious matters

where we work closely with our market-leading Litigation, Employment and Restructuring teams.

Derivatives

drafting and negotiating clearing agreements and trading documentation and advising on changes to market infrastructure provisions.

M&A and corporate transactions

involving banks, asset managers and all types of regulated entities.

Payments

advising on the evolving regulatory framework for new and established FinTech businesses and assisting on commercial contracts and transactions in the e-money, payments and crypto asset sectors.

Regulatory consultations

working with individual clients or trade bodies to effectively represent their views before regulators and government.

Surveys

producing surveys of rules and regulations in multiple jurisdictions and across different financial products and services.

Our experience

Examples of the areas in which we work includes:

Bank reform

HSBC on the bank's global restructuring efforts in order to bring itself into accord with post-crisis regulatory requirements, particularly ring-fencing requirements.

Brexit

Numerous financial institutions on their Brexit contingency planning. We have provided advice to clients on the establishment of new regulated entities in Frankfurt (including two broker dealers), the Netherlands and in Ireland, where we are acting for a world leading fund manager and two banks on their Brexit implementation plans.

Custody and prime brokerage

Bank of New York Mellon on the UK FCA's investigation into its safe custody and client money arrangements.

Derivatives reform

LCH on the development of Swap Agent, a new product for the delivery of centralised infrastructure for uncleared OTC derivatives business.

IPOs and capital raisings

Worldpay on its IPO on the London Stock Exchange.

Mergers and acquisitions and Corporate restructuring

Banco Sabadell on its offering for the entire share capital of TSB.

MUFG on its business reorganisation in EMEA.

Recovery and resolution planning

ISDA on supporting the working group formulating and advocating policy positions in relation to central counterparty recovery and resolution.

Regulatory authorisations

Asian and European banks on their MiFID II compliance programmes.

Retail banking

Bacs on the development of Cash ISA Transfers and Account Switching and the agreement with VocaLink to develop and run the infrastructure supporting it.

U.S. regulation

A global financial services group on drafting its procedures and compliance manual to comply with Title VII of the Dodd-Frank Act.

"We get really sound advice. Their regulatory lawyers work well with the rest of the firm so we get a good, well-rounded approach. In terms of quality of advice, they're a cut above the other firms."

Chambers & Partners, UK, 2018 – Financial Services Regulation

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“They’re a market leader to be honest, not just because of the calibre of people but also the quality of service.”

Chambers & Partners, UK, 2016 – Financial Services Regulation

“Solid practice with the added benefit of an on-the-ground PRC financial regulatory team and strong support from an extensive global network.”

Chambers & Partners, Asia-Pacific, 2015 – Financial Services – China



GLOBAL PRESENCE

Allen & Overy is an international legal practice with approximately 5,500 people, including some 550 partners, working in 44 offices worldwide. Allen & Overy LLP or an affiliated undertaking has an office in each of:

Abu Dhabi	Bucharest (associated office)	Ho Chi Minh City	Moscow	Seoul
Amsterdam	Budapest	Hong Kong	Munich	Shanghai
Antwerp	Casablanca	Istanbul	New York	Singapore
Bangkok	Doha	Jakarta (associated office)	Paris	Sydney
Barcelona	Dubai	Johannesburg	Perth	Tokyo
Beijing	Düsseldorf	London	Prague	Warsaw
Belfast	Frankfurt	Luxembourg	Riyadh (cooperation office)	Washington, D.C.
Bratislava	Hamburg	Madrid	Rome	Yangon
Brussels	Hanoi	Milan	São Paulo	

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