

# ALLEN & OVERY

## WARSAW CORPORATE PRACTICE

### Our successes

#### Tier 1 – Poland



Leading M&A adviser  
IFLR1000 2019

*“Allen & Overy, A. Pedzich sp. k.’s team of ‘open-minded professionals’ specialises in high-value cross-border M&A transactions, relating in particular to the energy, infrastructure, manufacturing, financial services and TMT sectors.”*

Legal 500 EMEA 2019

### Our recent deal highlights include advising:



**Banco Santander** and its Polish subsidiary **Santander Bank Polska** on its acquisition of Deutsche Bank Polska's retail business.

**The Green Organic Dutchman Holdings**, a Canadian cannabis research & development company, on its USD15.5m acquisition of 100% of shares in HemPoland sp. z o.o., a Polish manufacturer and marketer of organic CBD oils and extracts.

**Innova Capital**, a leading CEE private equity fund, on the acquisition of a 33.74% stake in Oshee Polska, a market leader in functional beverages and dietary products in Poland and the subsequent acquisition of Sonko, a rice and rice waffles producer.

**Macquarie European Infrastructure Fund 5** and **West Street Infrastructure Partners** on their c. EUR2bn acquisition of HES International, with Poland (Morski Terminal Masowy Gdynia) being one of the key jurisdictions of HES operations.

**Vue** and its Polish subsidiary **Multikino**, a leading cinema operator in Poland, on the acquisition of CINEMA 3D, a company operating several cinema sites in Poland.

**Superior Industries International**, the largest manufacturer of aluminium wheels for light vehicles in North America, on a USD715m public takeover bid for 100% of the outstanding shares of UNIWHEELS AG.

**Naspers** on the disposal of a 100% stake in the Poland-based Allegro Group, which includes both Allegro.pl and Ceneo.pl, to funds advised by private equity firms Cinven, Permira and Mid Europa for a total cash consideration of USD3.253bn.

**Grupa Żywiec** on its acquisition of 100% of shares in Browar Namysłów.

#### Band 1 Europe



for Corporate/M&A,  
Chambers Global 2019

OVER  
**300**

Adviser on over 300  
M&A deals in 2018



#### Lead M&A adviser on

**5**

of the **10** highest value cross-border  
M&A deals in 2018

#### 4th Global cross border



4th Global cross border by volume,  
Bloomberg HI 2019

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