

ALLEN & OVERY

WARSAW BANKING & FINANCE PRACTICE

Our successes

Ranked #1 in Poland



Leading Banking & Finance practice in Poland

During the 17 editions of the ranking, we have been a leader 13 times and vice leader 4 times

Rzeczpospolita 2003-2019,
the leading Polish daily,
Law Firm Rankings

Band 1 – Poland



Banking & Finance – Poland

Legal 500 EMEA 2019
Chambers Global 2019
Chambers Europe 2019
IFLR1000 2019

Band 1 – CEE



Banking & Finance – Central & Eastern Europe

Chambers Europe 2019

Band 1 – Europe



Banking & Finance – Europe-wide

Chambers Europe 2019

Our recent deal highlights include advising:



The bondholders on the financial restructuring of **Work Service**. The restructuring of the Work Service group's debt is regarded as one of the most complex debt restructuring transactions on the Polish market in 2018.

Santander Bank Polska, mBank and Bank Gospodarstwa Krajowego on financing of **Suntago Water World**, the largest tropical-themed water park in Poland and Europe.

A global financial services company on the PLN270m financing for **Impexmetal's** public tender offer for the acquisition of its own shares traded on the Warsaw Stock Exchange.

PSA International, The Polish Development Fund and IFM Global Infrastructure Fund on financing of the acquisition of **DCT Gdańsk**, the largest deepwater container terminal in Poland, from Macquarie Infrastructure and Real Assets, MTAA Super, Australian Super and Statewide Super.

Macquarie European Infrastructure Fund (MIRA), Inea S.A. and other companies from **INEA group** on the refinancing of the existing indebtedness of **INEA group**, the financing of the capex requirements and the general corporate purposes of the group.

Atrium European Real Estate on refinancing for the acquisition of the **Wars Sawa Junior** department store complex in the Warsaw city centre, provided by Helaba.

ING Bank Śląski on the financing of Griffin Real Estate's and Redefine's acquisition of **nine logistic properties** located in Poland via European Logistic Investment B.V.

Santander Bank Polska as the agent, and Bank Gospodarstwa Krajowego, HSBC Polska, HSBC plc, Credit Agricole, EBRD, Société Générale Polska and Société Générale Frankfurt Branch as the lenders on a PLN1.42 billion credit facility for **TELE-FONIKA Kable** to finance the acquisition of JDR Cable Systems (Holdings) Limited.

“Top-tier practice with an excellent reputation for the full spectrum of banking and finance work. Boasts a diversified transactional practice, covering areas such as acquisition, project and real estate finance. A popular choice for lenders in high-stakes transactions, also representing borrowers. Often involved in cross-border transactions involving a considerable number of jurisdictions.”

Chambers Europe 2019

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