

ALLEN & OVERY



Amsterdam



“Companies today have to be able to respond to global trends while still building on strong, local foundations. As a truly global firm, with strong attachment to our national roots and our Dutch clients, Allen & Overy is in the best position to advise clients on legal developments in all areas of law in major jurisdictions throughout the world. We are known for our pragmatic, innovative and efficient approach, focused on our clients’ ambitions.”

Brechje van der Velden, Senior Partner, Amsterdam

Allen & Overy Amsterdam

We think and work with our clients. Our lawyers are recognised for their commercial understanding and for daring to take a stand and provide clear recommendations; a rare phenomenon in legal practice.

Allen & Overy Amsterdam is known for its individual experts and their ability to join forces, across practice areas and borders, to get deals done and to find solutions in highly complex cases.

We believe that clients today are looking for a legal adviser who is also a long-term business partner. In today's world, legal risk management is an integral part of running a business, going well beyond transactions and disputes. We use our knowledge and experience to help our clients mitigate risks and navigate the pitfalls, on deal and off deal.

Our global span of 44 offices with 5,400 people and 554 partners covers established and emerging economies in the West and East. What we share is deep-seated local knowledge and networks, a spirit of collaboration and the drive to exceed client expectations.

Our office in Amsterdam includes 336 staff and 34 partners and offers legal advice to clients in almost every sector, including large and mid-sized companies, financial institutions and government organisations. Our clients benefit from our global reach and scalability. We are universally recognised market leaders in corporate transactions, banking & capital markets, governance & regulatory and disputes.

Corporate transactions

With an unrivalled reputation for excellence, the Allen & Overy Corporate Transaction team drives the largest and most complex deals in the Netherlands. *Getting the deal done in the best interest of our clients is what drives us. Creative, pragmatic and providing a clear steer where needed, we define market practice.* Our clients benefit from our access to experts in all relevant legal practices and jurisdictions, including finance, regulatory, competition, employment, real estate and tax. It allows us to work faster, more efficiently, and simply better.

Our clients include top tier Dutch and international companies, both listed and unlisted, private equity firms and major public institutions, as well as foreign investors seeking opportunities in the Netherlands. We support their acquisition and divestment strategies and advise them on corporate transactions, including:

- Public and private M&A
- Private equity
- Joint ventures
- Outsourcing
- Restructurings
- Projects, including PPP/PFI

“This market leader continues to handle some of the country’s most significant deals. It is widely acclaimed as the go-to team for international corporate matters. Sources say: ‘Hands-on, efficient and enjoyable to work with. The lawyers have deep knowledge and expertise, combined with a pragmatic and solution-oriented approach’.”

Chambers Global



Banking & Capital Markets

As the recognised leader in Banking & Capital Markets in the Netherlands, Allen & Overy's uniquely integrated team of Dutch and English lawyers advises on all major cross-border and complex finance transactions.

Our clients benefit from our deep understanding of the full spectrum of funding instruments, from syndicated lending to derivatives and from asset finance to equity capital markets. Through our global network we are at the cutting edge of financial law and market practice in both mature and emerging markets. Our ability to find innovative, pragmatic and efficient solutions in complex cases is what sets us apart.

We advise financial institutions, large and mid-sized companies, both listed and unlisted, private equity firms and major public institutions. Our unique offering includes advising on:

- General lending
- Acquisition finance
- Structured finance
- Securitisations
- Debt capital markets
- Investment management and funds
- Financial restructurings
- Derivatives
- Project finance
- Shipping and aviation finance
- Trade and commodity finance
- Banking regulatory
- Initial Public Offerings (single/dual listings)
- Secondary placements and rights issues

“This firm is a traditional powerhouse in banking and finance, and is a natural choice for high-end work. Clients appreciate its mix of Dutch and English lawyers, and its close co-operation with the London office, citing its international strength as a definite advantage. Sources say: ‘It has the knowledge, the flexibility, and the strategic insight we need’.”

Chambers Global



Governance & Regulatory

With in-depth knowledge of market sectors, Allen & Overy's lawyers proactively anticipate clients' changing needs, providing creative and robust solutions in the complex field of corporate governance and regulatory. Our clients benefit from our technical ability, solution-driven attitude and global insights in the latest market practices and developments. First-hand relationships with regulators worldwide enable us to identify risks and opportunities in new laws and regulations. All this, plus a good understanding of our clients' objectives, ideally position us to advise our clients on their stakeholder management.

Our team advises large and mid-sized companies, financial institutions, and pension funds, as well as government organisations on all areas of:

- Corporate governance
- Regulated markets and competition law
- Compliance with financial and non-financial regulations
- Remuneration
- Corporate structures

“Sources say: ‘You get answers within a decent timeframe, and it doesn’t take ten pages of memos. The advice is always excellent.’”

Chambers Europe



Disputes

Allen & Overy has a top tier Disputes team both in the Netherlands and in all major financial and business centres of the world. Our clients benefit from our intimate knowledge of the markets and its regulators and from our global experience with transactions, governance, financial products and other areas that are often the subject of litigation. Based on a true understanding of business issues we take an engaged, pragmatic and where necessary, aggressive approach. We provide strategic advice and a realistic assessment of each case to help our clients avoid and resolve disputes in and out of court.

Our clients include large and mid-sized companies, financial institutions and government organisations. In the fields of corporate, commercial and financial law, employment, IP, antitrust, administrative and criminal law, we offer the full spectrum of:

- Domestic litigation
- European court litigation
- Domestic and international arbitration
- Class actions and collective settlement proceedings

“Allen & Overy LLP ‘stands out for its client focus and to-the-point advice’ in major corporate, commercial and financial litigation.”

Legal 500

“Extremely impressive; the response times are incredible and the advice is well thought out (...) pure quality of the people there.”

Chambers Europe



