Johannesburg

2017
“It is a fantastic team to work with – they’re very client-focused and commercially minded, and get things done.”
Chambers Global 2016

“Excellent quality”, says one client from a global trade organisation, who worked with the team on a derivatives deal.
IFLR1000 2017

Sources agree that the team is one of the most technically gifted in South Africa.
Chambers Global 2017

“We have developed a very good relationship with them. The lawyers are very strong technically and good at getting things done urgently.”
Chambers Global 2016
Contents

Covering your needs – supporting you globally 4

Allen & Overy in South Africa 5

Independent market recognition 6

Sector expertise 7

Banking 8

Project finance 12

Corporate and M&A 14

Capital markets 16

Equity Capital Markets 17

Debt Capital Markets 18

Derivatives 20

Restructuring 21

Regulatory 22

Key contacts 23
Covering your needs – supporting you globally

GLOBAL KEY FACTS

5400 People

2800 Lawyers

554 Partners

44 Offices

31 Countries

RECENT AWARDS

#1 Named number one legal adviser for borrowers and lenders in EMEA for 2011-2016 by Thomson Reuters

“FT Innovative Lawyers Award winner” Ranked in the top three every year since inception of the awards

55% of our transactions involved three or more jurisdictions

73% of our work involved two or more A&O offices

230+ relationship law firms in more than 100 countries

© Allen & Overy LLP 2017
Allen & Overy in South Africa

Johannesburg is a key hub for Africa-focused cross border transactions. It is a recognised financial hub for Africa and is used as a platform for investment and financing into the rest of the continent. Our South African team is fully integrated into the A&O worldwide network and complements our wider African capability, which includes our Casablanca office and our global Africa Group.

Combining the expertise and resources of a global elite law practice with a leading group of senior domestic practitioners, the Johannesburg office provides our clients with innovative and cost-effective legal solutions, wherever they are located. Our language capabilities also cover Francophone and Lusophone Africa, in addition to Mandarin, Cantonese and Hoisanese dialects.

We have an on-the-ground English law offering, complemented by lawyers qualified to practice in South Africa and England and Wales, as well as a Portuguese qualified team. We advise homegrown African companies and international corporations on opportunities in the banking, finance, energy, infrastructure and mining sectors in Sub-Saharan Africa.

The sectors that we cover include banking and finance, corporate M&A, equity and debt capital markets, derivatives, restructuring, projects and energy and regulatory.

Clients benefit from our seamless integration across the firm, where a true spirit of collaboration ensures the sharing of knowledge, information, technology systems, processes and skills. Whatever the transaction or legal issue, we leverage our resources as one firm to meet our clients’ needs, offering them the support and advice they need to succeed in the changing national and international markets.

REGIONAL KEY FACTS

<table>
<thead>
<tr>
<th>Partners</th>
<th>Counsel</th>
<th>Lawyers</th>
<th>English law capabilities</th>
<th>French, Mandarin and Portuguese language capabilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td>5</td>
<td>OVER  40</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Years on the ground</th>
<th>Excellent contacts</th>
<th>Offices worldwide</th>
</tr>
</thead>
<tbody>
<tr>
<td>OVER 3</td>
<td></td>
<td>44</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>A relationship focus</th>
<th>Quality people</th>
<th>Comprehensive, innovative advice</th>
</tr>
</thead>
<tbody>
<tr>
<td>We work in partnership with our clients and aim to develop long-term relationships with them</td>
<td>Our lawyers are among the region’s most experienced and highly regarded, delivering local advice to the highest international standard</td>
<td>delivered by a team of commercially minded, expert lawyers</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Strong relationships</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>with law firms across Africa</td>
<td></td>
</tr>
</tbody>
</table>

allenover.com
Independent market recognition

**IFLR1000 2017**
- Banking
  - Tier 1
- Capital Markets
  - Tier 2
- Project Finance
  - Tier 3
- M&A
  - Tier 3
- Infrastructure & Energy
  - Tier 3

**Chambers Global 2017 (South Africa)**
- Banking & Finance
  - Band 2
- Projects & Energy
  - Band 4

**Legal 500 2017**
- Banking & Finance
  - Band 1
- Projects & Infrastructure
  - Band 2
- Tax
  - Band 3
Sector expertise

Specialist sector insight that will identify key challenges and solutions, delivering success

Allen & Overy takes a sector-based approach to advising our clients that cuts across practice areas. The onus is on knowing the industries in which we operate inside out, and we believe it is essential for legal advisers to understand the commercial environment in which their advice will be implemented.

This approach means we provide clients with genuine industry insight rather than purely technical advice that does not take into account the peculiarities or regulatory regimes of a certain sector. There is a group for each of the below sectors made up of specialist lawyers from around the world who have engaged in regular networking to share knowledge and experience to the benefit, ultimately, of our clients.

**BREADTH OF SECTOR EXPERTISE**

- Energy
- Financial Institutions
- Industrial and Manufacturing
- Infrastructure and Transport
- Mining and Metals
- Private Equity
- TMT
- Life Sciences
- Real Estate

allenovery.com
Banking

The leading finance practice

– Six partners, five counsel and 40+ associate banking and projects specialists in the region
– Unrivalled service, providing technically advanced and creative solutions to all structuring and negotiating needs
– High-quality resources and user-friendly documentation

BREADTH OF BANKING EXPERIENCE

- Bilateral and syndicated loans
- Trade finance
- Islamic finance
- Property finance
- Acquisition finance
- Leveraged finance
- Cross-border financings
- Restructuring/insolvency
- Project finance
- Asset finance
“Allen & Overy (South Africa) LLP
Ranked Band 1 for Banking and Finance.”

Legal 500 2017 and IFLR1000 2017

SIGNIFICANT DEALS

**FIRSTRAND BANK LIMITED**

in respect of (i) a GBP600 million loan facility & a ZAR3.5 billion loan facility provided to Remgro Limited (the Remgro Facilities); (ii) a GBP400m loan facility provided to Mediclinic International Limited (the Mediclinic Facility), in connection with one of the largest ever mergers in South Africa in terms of which Mediclinic International Limited and Al Noor Hospital Group plc merged by way of a reverse takeover to create a major private healthcare company, listed on both the LSE and JSE.

**FIRSTRAND BANK LIMITED**

(acting through its Rand Merchant Bank division) and The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking division). Advised the Lenders in connection with ZAR16.5bn Revolving and Term Facilities (the Facilities) provided to Brait Mauritius Limited (the Borrower) for purposes of inter alia, acquiring the majority interest in Virgin Active UK and clothing retailer, New Look.

**RIO TINTO LONDON LIMITED**

Richards Bay Minerals, (Rio Tinto London Limited, Richards Bay Titanium Proprietary Limited and Richards Bay Mining Proprietary Limited), in connection with the debt restructuring of Richards Bay Minerals. In addition, A&O London and A&O South Africa advised Rio Tinto and Richards Bay Minerals in relation to the USD550m term and ZAR2,500m revolving credit facilities provided to Richards Bay Minerals to refinance certain of its existing indebtedness and to fund its working capital and general corporate requirements.

**INVESTECK EQUITY PARTNERS PROPRIETARY LIMITED**

and IEP Portfolio 1 Proprietary Limited in relation to ZAR3bn preference share and revolving credit facilities provided by FirstRand Bank Limited (acting through its Rand Merchant Bank division) and Investec Bank Limited to IEP and IEP 1.

**GOLDMAN SACHS, STANDARD BANK, INVESTECK, ABSA BANK**

on the provision of ZAR1.5bn unsecured bridge facilities to Dis-Chem Pharmacies Proprietary.

**THE LENDERS**

including Standard Bank South Africa Limited (acting through its Corporate and Investment Banking division), Bank of China Limited, an international bank headquartered in the UK, FirstRand Bank Limited (acting through its Rand Merchant Bank division) and Liberty Group Limited (acting through its Libfin division). Advised the Lenders in connection with a ZAR2,400m senior term facility as well as a GBP30m revolving credit facility to fund the acquisition of Gourmet Burger Company (UK entity) by Famous Brands Limited.

**THE STANDARD BANK OF SOUTH AFRICA LIMITED**

as Mandated Lead Arranger in connection with the provision of a debt package (comprising an equity bridge loan and a senior facility) to Oceana Group Limited (Oceana) to finance the acquisition of the entire issued share capital of Daybrook Fisheries Inc. (a fishing company operating in the Gulf of Mexico) (the Target). Oceana acquired the Target by way of a Scheme of Arrangement.

allenover.com
“Banking, Finance and Restructuring Team of the Year”


SIGNIFICANT DEALS

FIRSTRAND BANK LIMITED

(acting through its Rand Merchant Bank division) (RMB) and Absa Bank Limited (acting through its Corporate and Investment Banking division) (Absa). Advised RMB and Absa as Mandated Lead Arrangers (the MLAs) in connection with a ZAR4.6bn loan facility (the Loan) provided to Belelani Capital Proprietary Limited for purposes of the acquisition of 24% of the issued share capital in Pareto Limited and Business Ventures Investments Proprietary Limited. The Government Employees Pension Fund, acting through its authorised representative The Public Investment Corporation Limited, is providing a put option in favour of the MLAs in connection with the Loan.

ASCENDIS HEALTH LIMITED

in connection with ZAR1,960m and EUR204m loan facilities provided to the Ascendis Health group of companies for purposes of inter alia financing the acquisition of two major European health and care businesses, Remedia Holdings and Scitec International and the refinancing of its existing South African debt.

STANDARD CHARTERED BANK AND CITIBANK

in relation to a USD150m bridge term loan facility to the Republic of Senegal.

FIRSTRAND BANK LIMITED

(acting through its Rand Merchant Bank division) (RMB) and The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking division) (SBSSA). Advised RMB in relation to ZAR4,500m preference share funding and SBSSA in relation to ZAR4,366,350,000 preference share funding provided to Remgro Healthcare Holdings Proprietary Limited (a wholly owned subsidiary of Remgro Limited) (RHH) for purposes of refinancing bridge facilities used to fund the acquisition of shares in Al Noor Hospital Group plc. The preference share funding was guaranteed by Remgro Limited.

LIFE HEALTHCARE GROUP HOLDINGS LTD

in connection with the GBP820m and ZAR2,500m bridge facilities provided by Absa Bank Limited, FirstRand Bank Limited (acting through its Rand Merchant Bank division) and an international bank headquartered in the UK to fund the acquisition of Alliance Medical Group Limited.

STANDARD CHARTERED BANK

(as agent and arranger); and Standard Chartered Bank Nigeria Limited (as lender). Advising the Clients in connection with the acquisition financing provided to a Nigerian based wholly-owned subsidiary of Swiss Re.

CITIBANK, N.A., LONDON BRANCH

HSBC Bank plc, Nedbank Limited, London Branch, BNP Paribas, The Standard Bank of South Africa Limited, The Bank of Nova Scotia, Societe Generale, RBC Europe Limited, Morgan Stanley Senior Funding, Inc., Mizuho Bank Europe N.V., J.P. Morgan Chase Bank, N.A., London Branch, Intesa Sanpaolo Bank Luxembourg S.A., FirstRand Bank Limited (acting through its Rand Merchant Bank division), Credit Suisse International, BTMU (Europe) Limited, Absa Bank Limited (acting through its Corporate and Investment Banking division), an international bank headquartered in the UK (the Lenders) and Citibank Europe plc, UK Branch (Agent). Advised Lenders in connection with (a) a USD2,650m bridge facility as well as a USD625m backstop facility provided to Sibanye Gold Limited to fund (a) the acquisition of Stillwater Mining Company, (b) ongoing capital expenditure and general corporate and working capital requirements, and (c) the refinancing of certain existing facility agreements.

© Allen & Overy LLP 2017
Project finance

The leading project finance practice

We advise:

– all parties in projects, including sponsors, financiers, ECAs and governments;
– all sectors on some of the largest and most complicated project finance transactions; and
– on all elements of project transactions, including project structures, legal due diligence, risk allocation and the bankability of project agreements.

BREADTH OF PROJECT FINANCE EXPERIENCE

- Project finance
- Procurement
- Bankability
- Project bonds/sukuk
- Project structures
- Legal due diligence
- Risk allocation
- Project construction
“We have developed a very good relationship with them. The lawyers are very strong technically and good at getting things done urgently.”

Chambers Global 2016
Corporate and M&A

The region’s leading corporate practice

We advise across the broad spectrum of corporate work, including public takeovers, private M&A, ECM, complex joint ventures, disposals and corporate restructurings, as well as general commercial, antitrust and corporate governance issues.

BREADTH OF CORPORATE AND M&A EXPERIENCE

- Mergers, acquisitions and disposals
- Private equity and hedge fund investments
- Joint ventures and strategic investments
- Public company takeovers
- Privatisations
- General corporate matters
- Spin-offs, recapitalisations, asset sales and restructurings
- Funds

1st by deal value – South Africa
Thomson Reuters Q4 2016

“Allen & Overy is commensurate with the top tier. When I look across the global market, there are very few firms that could provide a comparable service.”
Chambers Global 2016

© Allen & Overy LLP 2017
“The key advantage the firm has over competition is that it has both a highly reputed local team and an international network...’it is clearly the market leader’ says a rival.”

IFLR 1000

SIGNIFICANT DEALS

**BRAIT – VIRGIN ACTIVE**

Virgin Active and its management of Brat’s GBP1.3bn acquisition of a controlling interest in Virgin Active

**ROHA AFRICA HOLDINGS LLC**

A U.S. private equity investor, and its Mauritian subsidiary, Debre Birhan Glass Holdings, in respect of the construction and financing of the first large scale glass manufacturing plant in Ethiopia and the sale of a controlling stake in the Ethiopian company, Juniper Glass, to Consol Glass Africa Proprietary Limited.

**EMIRA PROPERTY FUND**

in respect of the statutory merger of various property assets with One Holdings.

**ROYAL BAFOKENG HOLDINGS**

as co-purchaser with Liquid Telecommunications, on the acquisition of Neotel.

**VALE**

in connection with the disposal of certain coal and infrastructure assets in Mozambique and Malawi to Mitsui, and prior reorganisation. Our department assisted with South African law aspects of this reorganisation and disposal.

**AFRICAN RAINBOW CAPITAL**

on the acquisition of a 10% stake in Alexander Forbes.
Capital markets

Our capital markets practice covers the full range of capital markets products and incorporates specialists in debt and equity capital markets, derivatives and structured finance, securitisation, corporate trust and agency and high yield.

Few practices can match our award-winning, top tier position across the full range of capital market products. With such a deep bench of specialists and global reach, international and industry-leading ‘first-of-a-kind’ transactions are our hallmark. We have been instrumental in nearly all the major developments in the capital markets space.

“Allen & Overy LLP’s ability to deliver ‘outstanding regulatory and contentious expertise’ makes it a natural choice.”

Chambers Global 2016 (Capital Markets – Equity)
Our ECM practice has a strong international footprint and rich history of working on cross-border matters. During the past five years, we have advised on over 350 international equity and equity-linked transactions in 45 countries and in over 60 sectors. Our advice covers the full range of equity financing structures, including IPOs, rights issues, secondary offerings, equity bridge financing, schemes of arrangement, private placements and reverse takeovers. We have a wealth of experience in transaction management, particularly on due diligence and disclosure issues, and work with our clients to make the offering process as straightforward and painless as possible. Selected relevant experience is detailed below, including transactions with a retail focus. Further information can be provided on request.

**SIGNIFICANT DEALS**

**THE STANDARD BANK OF SOUTH AFRICA LIMITED**
Advising the bookrunner and transaction sponsor in relation to the Sea Harvest IPO the JSE.

**LIFE HEALTHCARE GROUP HOLDINGS LTD**
Advising the Issuer, as SA and international Counsel, in relation to its R9bn international Rights Offer.

**J.P. MORGAN, BOFA MERRILL LYNCH, BNP PARIBAS, CITIGROUP AND HSBC (JOINT BOOKRUNNERS)**
Advising the Joint Bookrunners (a 14 bank syndicate led by J.P. Morgan, BofA Merrill Lynch, BNP Paribas, Citigroup and HSBC) on a share capital increase by Steinhoff International Holdings N.V. (Steinhoff) to raise an aggregate of EUR2.447bn. The share capital increase comprised a subscription by two of Steinhoff's largest existing shareholders (to raise EUR1.890bn) and a placement of new ordinary shares to institutional investors by way of an accelerated bookbuild (to raise an additional EUR557m).

**RMB AND MORGAN STANLEY, AS JOINT GLOBAL COORDINATORS**
RMB and Morgan Stanley, as joint global coordinators, in relation to the placement by the SPAR BBBEE Employee Trust and the SPAR BBBEE Employee Retailer Trust of up to 7,367,265 ordinary shares in the Spar Group Limited, by means of an accelerated book offering.

**LIFE HEALTHCARE GROUP HOLDINGS LTD**
on its GBP600m acquisition of Alliance Medical Group.

**MORGAN STANLEY & CO. INTERNATIONAL, RAND MERCHANT BANK**

**MERILL LYNCH INTERNATIONAL**
Advising Merrill Lynch as joint global coordinator in relation to the placement of nine million ordinary shares in PSG Group Limited, by means of an accelerated book offering.

**MAZI CAPITAL PROPRIETARY LIMITED**
Advising Mazi Capital in relation to the establishment and listing of Hulisani Limited on the JSE, as a Special Purpose Acquisition Company in South Africa, focusing on renewable energy investments.

**STANDARD CHARTERED BANK AND CITIBANK**
as mandated lead arrangers in relation to a USD150m syndicated bridge loan facility to the Government of the Republic of Senegal.
Allen & Overy is a global market leader in debt capital markets (“DCM”). We are consistently ranked in the top tier of Thomson Reuters and Bloomberg league tables on international debt issuances.

Our local South African team is truly integrated with our global premier practice and specialises in advising issuers and arrangers on the full spectrum of DCM transactions including debt programmes, stand-alone bonds, securitisations, regulatory capital issuances, Subordinated debt issuances, structured note programmes, inward listings, dual listings, equity-linked bonds and high yield bonds. As a leading finance firm, we are always at the forefront of market developments and regulatory change.

Our position as advisers to key industry participants means that we routinely work on high-profile and cutting-edge transactions in the market.

**WHY ALLEN & OVERY IN SUB-SAHARAN AFRICA FOR DCM?**

- Our team has extensive experience in local and cross border South African DCM work.
- We have significant experience in inward listings of foreign securities.
- We are sought out by clients as advisors for listings in other African countries due to our experience in coordinating with local law firms in various jurisdictions and our wide network of on-the-ground contacts in the region.
- Our team has market leading securitisation experience, having advised clients with commercially viable structures in local and international markets.
- We have advised a range of issuers including parastatals, municipalities, sovereign debt issuance issuers and blue chip corporates.
- We regularly work with key regulators in the South African market and have developed strong relationships with these regulators and other industry participants.
SIGNIFICANT DEALS

REDEFINE PROPERTIES LIMITED (THE ISSUER)

in connection with EUR150m Senior Secured Exchangeable Bonds issued by Redefine.

BOFA, MERRILL LYNCH AND GOLDMAN SACHS INTERNATIONAL

Advising the Joint Bookrunners on the issuance of the Brait SE GBP350m Convertible Bond due 2020.

CITIGROUP GLOBAL MARKETS INC, FIRSTRAND BANK (ACTING THROUGH ITS RAND MERCHANT BANK DIVISION), THE STANDARD BANK OF SOUTH AFRICA LIMITED

Advising the representatives of the underwriters in connection with the issue of USD1,250,000,000 global notes by the Government of the Republic of South Africa.

STANDARD BANK GROUP LIMITED, THE STANDARD BANK OF SOUTH AFRICA LIMITED

Advising Standard Bank Group Limited as issuer and The Standard Bank of South Africa Limited as arranger, dealer and JSE debt sponsor on the establishment of the Standard Bank Group ZAR50,000,000,000 domestic medium term note programme on the JSE, under which Standard Bank Group may issue, amongst others, Additional Tier 1 and Tier 2 Capital notes.

AN INTERNATIONAL BANK HEADQUARTERED IN THE UK, HSBC BANK PLC, J.P. MORGAN SECURITIES PLC, NEDBANK LIMITED

Advising the dealer managers in connection with an offer by the Republic of South Africa to owners of its outstanding notes to purchase such notes for cash and an issue of new global notes.

THE MANAGERS

including an international bank headquartered in the UK, Citigroup Global Markets Inc, Merrill Lynch International, the Standard Bank of South Africa Limited, J.P. Morgan Securities Plc, Mizuho Securities EMEA Plc, SMBC Nikko Capital Markets Limited, Standard Chartered Bank Advising the managers in relation to the issue by MTN (Mauritius) Investments Limited of USD1bn global notes guaranteed by members of the MTN Group. Deal of importance as it involved a number of jurisdictions in which the MTN Group operates and was implemented during a period when the MTN Group was facing regulatory difficulties in one or more of the jurisdictions in which it operates.

MORGAN STANLEY & CO INTERNATIONAL

FirstRand Bank Limited (London Branch), Deutsche Trustee Company Limited. Advising the managers and the trustee as to matters of South African law in connection with the issue by Remgro Jersey GBP Limited of GBP350m Secured Guaranteed Exchangeable Bonds due 2021 exchangeable for existing ordinary shares of Mediclinic International Plc, guaranteed by Remgro Limited.

“...one of the deepest, furthest reaching and most broadly skilled capital markets practices in the world...The firm’s structured finance and equity groups are revered for their prodigious expertise and international reach.”

Chambers Global
Derivatives

Our derivatives practice is one of the largest and most integrated derivatives teams in the industry, renowned in the market for being innovative and commercially aware of the latest market developments.

Our advisory and transactional work covers all the major product types (exchange-traded or centrally cleared, OTC and securities) and all the underlying asset classes (currency, credit, equity, interest rate, commodity, energy, property, weather, fund, inflation).

SIGNIFICANT DEALS

**HSBC BANK**

on the enforceability of the collateral provisions contained in the English law Credit Support Deed and the Credit Support Annex in respect of South African domiciled pension funds, long-term insurers, short-term insurers, collective investment schemes and asset managers.

**BNP PARIBAS**

on the enforceability of the netting and set off provisions in relation to a hedging arrangements to be provided to the Government Employees Pension Fund, a sovereign entity in South Africa.

**GOLDMAN SACHS INTERNATIONAL**

on various extinguisher interest rate swap transactions with South African corporates including Consol Holdings Limited and Edcon Holdings Proprietary Limited.

**MULTIPLE ONSHORE AND OFFSHORE BANKS**

on the South African licensing requirements for advising South African counterparties on derivative transactions.

**THE FOUR MAJOR BANKS IN SOUTH AFRICA**

on the proposed derivative prudential limitations to be placed on South African registered pension funds.

**INVESTEC BANK**

on the proposed regulation of OTC derivatives in South Africa under the Financial Markets Act, 2012 including trade reporting and centralised clearing requirements.
Restructuring

Specialising in cross-border restructurings and insolvencies, our expertise covers advice on contingency planning, insolvency filing requirements, debt restructuring and reschedulings, distressed acquisitions/sales, credit bidding, formal insolvency proceedings, out-of-court refinancings and distressed debt trading. Our team has worked on two of the biggest restructuring matters in the South African market this year.

SIGNIFICANT DEALS

TERM LOAN LENDERS


NEDBANK LIMITED

on the restructuring of the financing arrangements of Cell C (Pty) Ltd.

“Their main strengths are their previous experience. It filters through to the quality of work that they produce – parties trust them and listen to them, which makes transactions easier.”

Chambers Global 2017
Regulatory

Our lawyers offer clients extensive regulatory experience and they lead thinking on regulatory developments, helping clients in lobbying on, planning for and implementing changes as they occur. Areas we advise on include derivatives and securities lending transactions and regulation, bank regulation, capital and liquidity requirements, marketing and selling restrictions, clearing and settlement, custody and prime brokerage, and recovery and resolution planning. As an international team we are very experienced in providing comprehensive surveys and comparative advice on regulatory matters that helps our clients decide where best to conduct their business and gives them a competitive advantage.

SIGNIFICANT DEALS

J.P. MORGAN CHASE BANK N.A.

in respect of queries to be raised with the Financial Services Board relating to the delegation of certain management and administration functions of collective investment schemes in South Africa.

WESTERN UNION LLC

General regulatory advice on exchange control provisions, financial services and the Financial Advisory and Intermediary Services Act.

MORGAN STANLEY & CO INTERNATIONAL PLC

An Article 305 opinion in the event of the insolvency of its clearing member under the laws of the Republic of South Africa.

WORLDPAY AP LIMITED

on the potential expansion of its money remittance services in South Africa.

MACQUARIE BANK LIMITED

on the regulatory requirements applicable to conducting the business of a bank in South Africa, and providing an opinion in respect of section 22(5) of the Banks Act, 1990.

SUMITOMO MITSUI BANKING CORPORATION EUROPE LIMITED

A multijurisdictional survey in respect of cross border marketing services across Africa.

“Allen & Overy LLP’s ability to deliver ‘outstanding regulatory and contentious expertise’ makes it a natural choice.”

Legal 500 2016

© Allen & Overy LLP 2017
Key contacts

Lionel Shawe
Partner
Tel +27 10 597 9860
lionel.shawe@allenovery.com

Michael Duncan
Partner
Tel +27 10 597 9870
michael.duncan@allenovery.com

Khurshid Fazel
Partner
Tel +27 10 597 9880
khurshid.fazel@allenovery.com

Lisa Botha
Partner
Tel +27 10 597 9890
lisa.botha@allenovery.com

Jason van der Poel
Partner
Tel +27 10 597 9900
jason.vanderpoel@allenovery.com

Kathleen Wong
Partner
Tel +27 10 597 9879
kathleen.wong@allenovery.com

Sibusiso Zungu
Counsel
Tel +27 10 597 9896
sibusiso.zungu@allenovery.com

Allen Leuta
Counsel
Tel +27 10 597 9864
allen.leuta@allenovery.com

Anthony Colegrave
Counsel
Tel +44 20 3088 7431
anthony.colegrave@allenovery.com

Lindani Mthembu
Counsel
Tel +27 10 597 9887
lindani.mthembu@allenovery.com

Nick Grootes
Counsel
Tel +27 10 597 9906
nicholas.grootes@allenovery.com
GLOBAL PRESENCE

Allen & Overy is an international legal practice with approximately 5,400 people, including some 554 partners, working in 44 offices worldwide.

Allen & Overy LLP or an affiliated undertaking has an office in each of:

Abu Dhabi
Amsterdam
Antwerp
Bangkok
Barcelona
Beijing
Belfast
Bratislava
Brussels

Bucharest (associated office)
Casablanca
Doha
Dubai
Düsseldorf
Frankfurt
Hamburg
Hanoi

Ho Chi Minh City
Hong Kong
Istanbul
Jakarta (associated office)
Johannesburg
London
Luxembourg
Madrid

Moscow
Munich
New York
Paris
Perth
Prague
Riyadh (cooperation office)
Rome
São Paulo

Seoul
Shanghai
Singapore
Sydney
Tokyo
Warsaw
Washington, D.C.
Yangon

Allen & Overy means Allen & Overy LLP and/or its affiliated undertakings. The term partner is used to refer to a member of Allen & Overy LLP or an employee or consultant with equivalent standing and qualifications or an individual with equivalent status in one of Allen & Overy LLP's affiliated undertakings.

© Allen & Overy LLP 2017 | SA_Office_Brochure_ADD-71707