

ALLEN & OVERY

# Snapshot of our Banking and Finance practice



# What you can expect from us

## Our expertise

Allen & Overy fields the market's pre-eminent banking practice with some 40 German, English and U.S. qualified lawyers in Germany. Our experienced and highly regarded banking and finance specialists advise on a variety of national and cross-border transactions and work as an integrated team, internationally and across practice groups.

They understand our clients' individual needs and requirements and possess in-depth knowledge of the German market.

Our excellence is reflected through our top-tier position in all major legal directories, such as JUVE, Chambers, Legal 500 and IFLR.

## Our commitment

Our clients are numerous global corporate and financial institutions that entrust us with the full range of domestic and cross-border transactions and rely on the depth and breadth of our expertise and proven track record of finding successful and commercially astute solutions.

In order to meet the business needs of our clients, our lawyers have a deep understanding of our clients' industries and the markets in which they operate. We have therefore formed specialist teams across a vast number of industry

sectors with a view to remaining up-to-date with the latest developments in these sectors. Examples of industry sector groups are: Energy & Infrastructure, Financial Institutions, Life Sciences, Real Estate and Telecommunications, Media & Technology.

Our main objective is to become our clients' trusted advisor. In dialogue with our clients, we analyse what they need with a view to achieving simple and effective solutions.

## Our service – cross-border and cross-practice

Although the work of each group is distinct, the complex and cross-border nature of many of the transactions we act on means that there is also a great deal of collaboration between groups.

In Germany we work hand in hand with our colleagues in our offices in Germany's most important commercial centres: Düsseldorf, Frankfurt, Hamburg and Munich.

“Clients feel in good hands with Allen & Overy's finance team, with one describing the lawyers as ‘good working partners and very pleasant characters who respond quickly to our requests’.”

Chambers Europe 2018

## Tier 1 Firm for Banking in Germany

Chambers Global 2019  
Legal 500 2020  
IFLR1000 2020

‘Highly reputed’ firm with  
strength across the full  
financing spectrum.

Chambers Europe 2020

Our Banking practice is split into eight product lines:



## Seminars and conferences

Throughout the year we offer a number of different seminars and conferences in our German offices as well as in-house. Our aim is to ensure that the topics reflect the prevailing market conditions. Our priority is to provide the best advice and most useful resources to help our clients handle the many challenges they now face, so we make the seminars highly topical and directly relevant to the current economic environment. If you would like more information on our seminar programme, please visit [www.allenoverly-event.de](http://www.allenoverly-event.de)

## Comparative Law Programme

The Comparative Law Programme is the first of its kind in the market. The half-day programme aims to answer a number of key questions around grouping legal systems; what the key financial issues are and whether they protect creditors and debtors. It also looks at the trends around security interests, and the drivers of corporate law, the issues and the crucial impact on transactions.

The training is aimed at mid- to senior-level clients as well as a selection of Allen & Overly lawyers who are interested in cross-border finance and corporate transactions.

## Private Equity Academy and The University of Finance Law

On a regular basis we offer a **Private Equity Academy** programme in our Frankfurt and Munich offices for our Germany-based clients. The programme provides young and mid-level professionals active in the private equity sector with a 360° perspective on private equity transactions. The Academy focuses on all corporate and bank finance aspects that are relevant in those transactions.

The **University of Finance Law** is a three half-day legal technical training course introducing the main aspects of law and the practice of finance transactions. It provides attendees with an understanding of the key legal principles at the core of most finance transactions and introduces basic finance documents. The course centres primarily on English law financing and the London loan market practice, but also analyses the international position. The University is run twice a year at our offices in London.

For more information, please contact:

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## GLOBAL PRESENCE

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Allen & Overy is an international legal practice with approximately 5,500 people, including some 550 partners, working in over 40 offices worldwide.

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# Our banking and finance partners



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“Very experienced in the market and know how it is set up. They know all the products and have a solution to everything.” (Client)

Chambers Europe 2020

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