

ALLEN & OVERY



Snapshot of our Banking
and Finance practice

What you can expect from us

Tier 1 Firm for Banking in Germany

Legal 500 2018
Chambers Global 2018
IFLR1000 2018

Leading Law Firm for Syndicated Lending and Acquisition Finance

JUVE Handbook 2017/2018

Law Firm of the Year 2017 for Banking

Best Lawyers in Germany 2018

*“Exceptional practice
that boasts first-rate
expertise across the whole
gamut of finance matters.
Regularly mandated for
the market’s largest and
most complex syndicated
lending and acquisition
finance transactions.”*

Chambers Europe 2018

Our expertise

Allen & Overy fields the market’s pre-eminent banking practice with some 40 German, English and U.S. qualified lawyers in Germany. Our experienced and highly regarded banking and finance specialists advise on a variety of national and cross-border transactions and work as an integrated team, internationally and across practice groups. They understand our clients’ individual needs and requirements and possess in-depth knowledge of the German market.

Our excellence is reflected through our top-tier position in all major legal directories, such as JUVE, Chambers, Legal 500 and IFLR.

Our commitment

Our clients are numerous global corporate and financial institutions that entrust us with the full range of domestic and cross-border transactions and rely on the depth and breadth of our expertise and proven track record of finding successful and commercially astute solutions.

In order to meet the business needs of our clients, our lawyers have a deep understanding of our clients’ industries and the markets in which they operate. We have therefore formed specialist teams across a vast number of industry sectors with a view to remaining up-to-date with the latest developments in these sectors. Examples of industry sector groups are: Energy & Infrastructure, Financial Institutions, Life Sciences, Real Estate and Telecommunications, Media & Technology.

Our main objective is to become our clients’ trusted advisor. In dialogue with our clients, we analyse what they need with a view to achieving simple and effective solutions.

Our service – cross-border and cross-practice

Although the work of each group is distinct, the complex and cross-border nature of many of the transactions we act on means that there is also a great deal of collaboration between groups.

In Germany we work hand in hand with our colleagues in our offices in Germany’s most important commercial centres: Düsseldorf, Frankfurt, Hamburg and Munich.

Our Banking practice is split into eight product lines:



Seminars and conferences

Throughout the year we offer a number of different seminars and conferences in our German offices as well as in-house. Our aim is to ensure that the topics reflect the prevailing market conditions. Our priority is to provide the best advice and most useful resources to help our clients handle the many challenges they now face, so we make the seminars highly topical and directly relevant to the current economic environment. If you would like more information on our seminar programme, please visit www.allenoverly-event.de

Comparative Law Programme

The Comparative Law Programme is the first of its kind in the market. The half-day programme aims to answer a number of key questions around grouping legal systems; what the key financial issues are and whether they protect creditors and debtors. It also looks at the trends around security interests, and the drivers of corporate law, the issues and the crucial impact on transactions.

The training is aimed at mid- to senior-level clients as well as a selection of Allen & Overy lawyers who are interested in cross-border finance and corporate transactions.

Private Equity Academy and The University of Finance Law

On a regular basis we offer a **Private Equity Academy** programme in our Frankfurt and Munich offices for our Germany-based clients. The programme provides young and mid-level professionals active in the private equity sector with a 360° perspective on private equity transactions. The Academy focuses on all corporate and bank finance aspects that are relevant in those transactions.

The **University of Finance Law** is a three half-day legal technical training course introducing the main aspects of law and the practice of finance transactions. It provides attendees with an understanding of the key legal principles at the core of most finance transactions and introduces basic finance documents. The course centres primarily on English law financing and the London loan market practice, but also analyses the international position. The University is run twice a year at our offices in London.

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GLOBAL PRESENCE

Allen & Overy is an international legal practice with approximately 5,500 people, including some 550 partners, working in 44 offices worldwide. Allen & Overy LLP or an affiliated undertaking has an office in each of:

Abu Dhabi	Bucharest (associated office)	Ho Chi Minh City	Moscow	Seoul
Amsterdam	Budapest	Hong Kong	Munich	Shanghai
Antwerp	Casablanca	Istanbul	New York	Singapore
Bangkok	Doha	Jakarta (associated office)	Paris	Sydney
Barcelona	Dubai	Johannesburg	Perth	Tokyo
Beijing	Düsseldorf	London	Prague	Warsaw
Belfast	Frankfurt	Luxembourg	Riyadh (cooperation office)	Washington, D.C.
Bratislava	Hamburg	Madrid	Rome	Yangon
Brussels	Hanoi	Milan	São Paulo	

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“Largely pragmatic and solution-oriented. Not only knowledgeable in law but also give solid opinion on business issues. Client-oriented.” (Client)

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