

ALLEN & OVERY

Our private debt capabilities in Germany

2023



Introduction

Our German team has a strong track record on private debt transactions and combines transactional skills with detailed knowledge of debt funds and technical excellence. We have extensive experience in advising on, and executing, deals encompassing all of the major private debt strategies such as senior debt, unitranche, subordinated debt (second lien/PIK), growth capital, structured equity and mid-cap private placements. We work as an integrated team both across practices as well as across borders. Therefore, our international team can help you from fund formation on Luxembourg law to your operational aspects on English law.

During the whole life cycle of your investments we can support you by adding value with our team's bundled practical expertise and deep product understanding – implementing new financings, arranging for complex A&Es or even guiding your investment through distressed scenarios.

The spectrum of our advisory services include in particular:



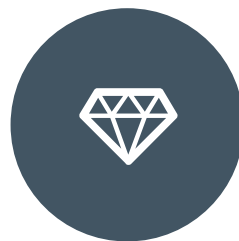
Flexible, creative
and efficient
solutions



A winning team
dedicated to
your goals



Leading finance
law experts



Cost-efficiency
but quality-driven
advice



Seamless and
consistent advice
worldwide

Tier 1 Firm for Banking & Finance

Chambers Global 2023 and Chambers
Europe 2023

“The individual areas of expertise are well coordinated with each other, and we were well advised and supported,” further elaborating that in negotiations Allen & Overy has **“a very strong and superior legal team”**

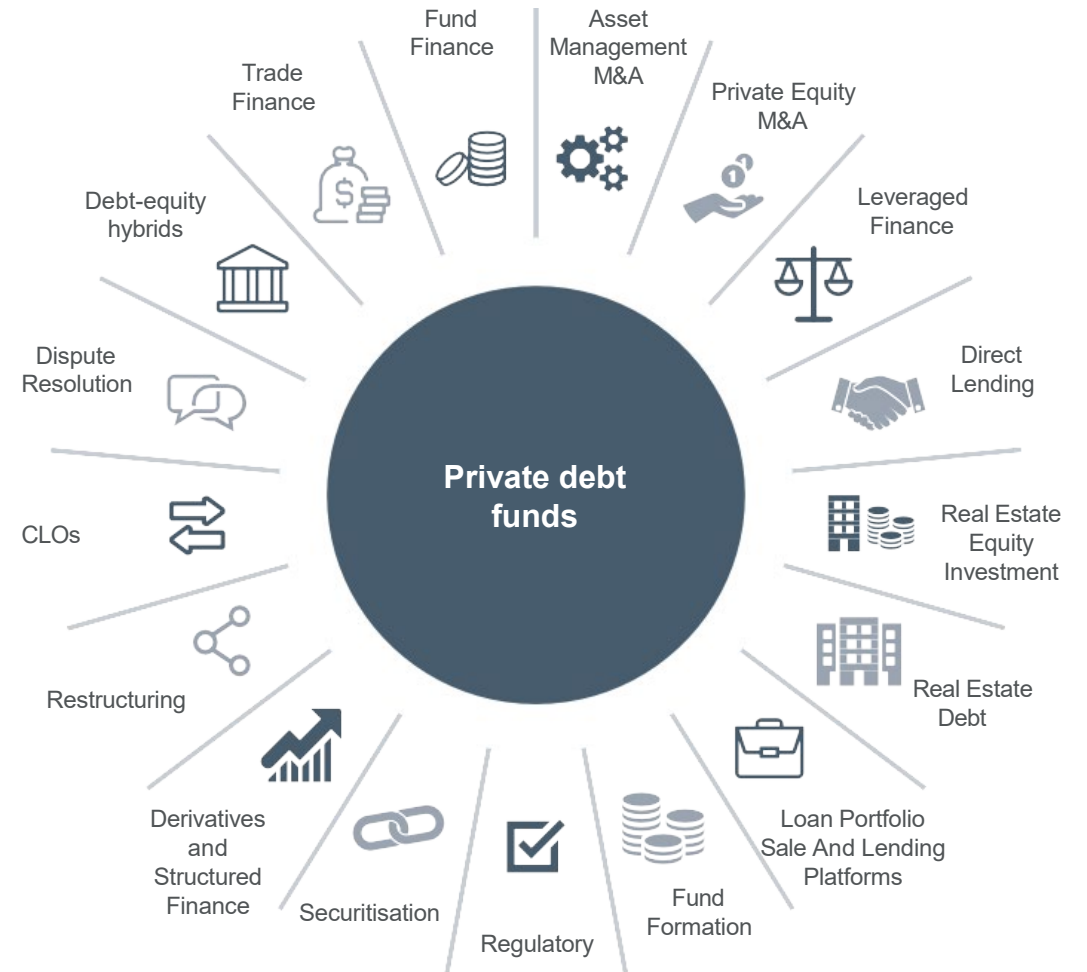
Chambers Europe 2022, Germany
Banking & Finance

How we can support you



Expert knowledge of all financial products including:

- Unitranche Loans
- Senior Secured Amortising Loans
- Term Loan B
- Second Lien
- Mezzanine
- PIK Loans
- Senior Notes, Floating Notes, Unsecured Notes, PIK Notes
- Bridge Loans
- Private Placements



A&O private debt team

New Money

Frankfurt



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About Allen & Overy



590 partners

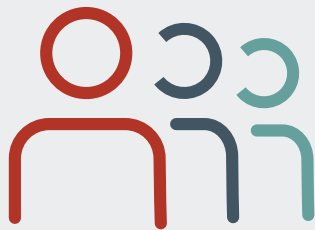


2,490 other lawyers



2,740 other business teams

Disciplinary split by total number of lawyers (%)



5,820

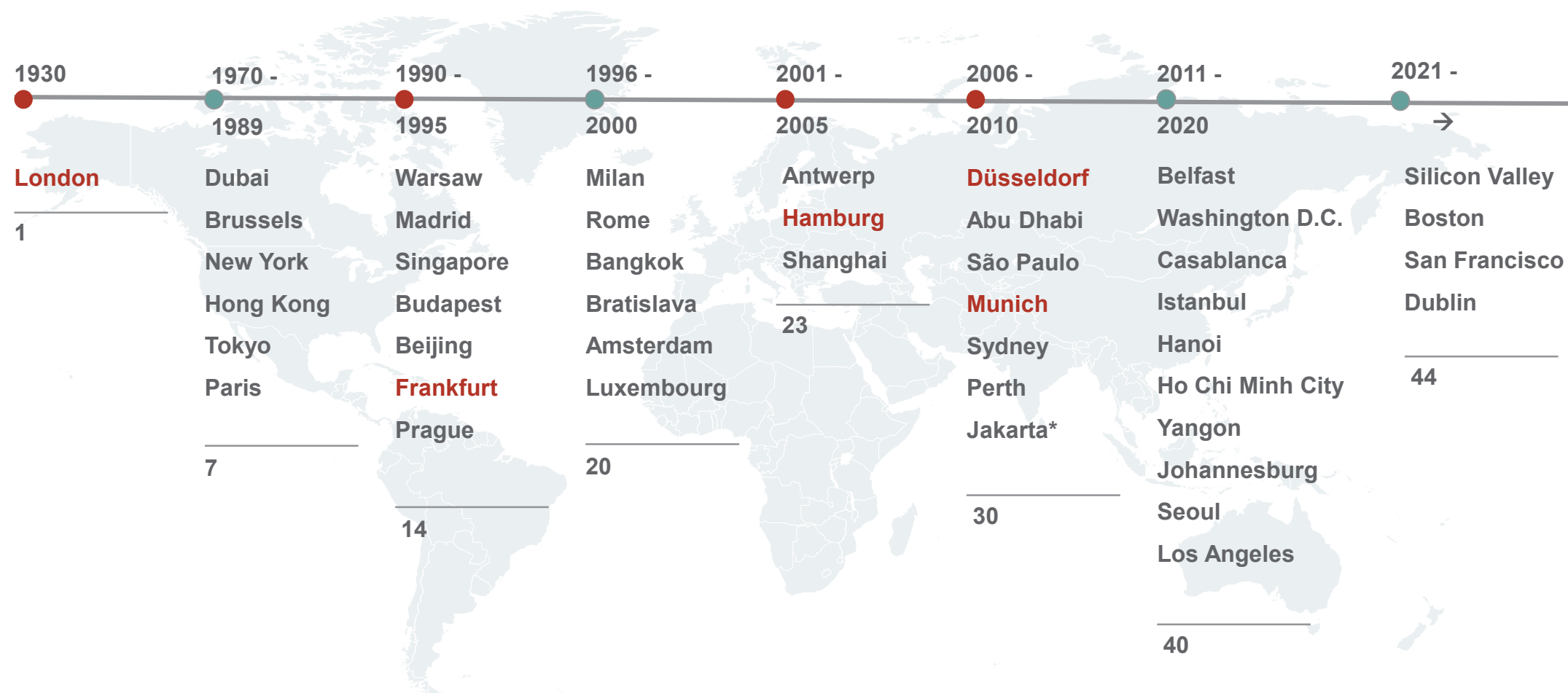
total people



40+

over 40 offices around the world

Our offices



* Associated office

Allen & Overy is an international legal practice with approximately 5,800 people, including some 590 partners, working in more than 40 offices worldwide. A current list of Allen & Overy offices is available at allenoverylaw.com/global/global_coverage.

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