

FundsFlow DocMaker

Intra-group financing automation tool



Streamlining funds flow documentation for alternative asset managers

FundsFlow **DocMaker** automatically generates a suite of legal documents for intra-group financing transactions:



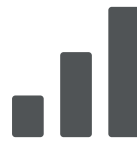
Initial investments



Follow on investments



Interim dividends and other equity distributions



Interest and other debt payments



Exit/partial exit

The outcome is a complete pack of legal documents of Allen & Overy quality.



Today's top challenges for alternative investment managers in relation to funds flow documentation

Stretched resources and ever increasing workload

Internal capacities have never been as stretched as today. The sheer number of holding entities and the high frequency of upstream and downstream transactions are increasingly challenging, as is the complexity of deals and structures, and the road to comply with tax and legal best practice.

Inefficiencies and costs

It can be difficult and time-consuming to prepare accurate documentation for intra-group financing transactions on a timely basis. Associated costs are hard to quantify but are often perceived to be very significant and ever growing.

Risk of error and non-compliance

Juggling a variety of spreadsheets and information sources across a team (and external service providers) can result in information gaps between team members and is a potential source of error.

Benefits to our clients

FundsFlow DocMaker uses one simple automated and standardised template to manage various fund flows in one go. It can help you:

automate processes,
increase efficiency
and free up resources

increase accuracy

manage risk and
meet compliance
requirements

ensure consistency
and quality

document cashflows
in real time

reduce document
production costs,
leading to
substantial savings

Five reasons to choose FundsFlow DocMaker



Dedicated to alternative investment management



Merges legal, business and tech



Market leader, committed to innovation



Advanced Delivery: new solutions, designed for clients



Substantial savings

1

FundsFlow DocMaker has been developed to serve private equity, multi-strategy, real estate, hedge, private debt and infrastructure funds – in tune with the needs of the relevant strategy.

FundsFlow DocMaker can potentially be implemented in any of the 31 countries where Allen & Overy has an office.

2

The multidisciplinary team of Allen & Overy has been leveraging the firm's global advanced delivery capabilities and legaltech solutions to develop FundsFlow DocMaker.

The new product fuses legal, business and technology.

3

Allen & Overy Luxembourg is consistently ranked Band I/Tier 1 by Chambers and Legal 500.

For a record sixth time, Allen & Overy has been named Europe's most innovative law firm in the FT Innovative Lawyers Report.

4

Our clients are responding to the constant pressure to balance costs, quality and risk in innovative ways. At Allen & Overy, we are adapting what we offer to create new solutions.

FundsFlow DocMaker is a scalable, tech-enabled solution for optimisation of document production for intra-group financing transactions.

We will handle the documentation so that you can free up time to focus on your business and higher-value activities.

5

FundsFlow DocMaker helps reduce costs. Our tailored pricing is simple and based on the volume and scale of your business, and is expected to result in very substantial savings.

How it works



Development stage

1. Discussion to understand business model and structures/instruments used.
2. Creation of a suite of automated templates which is adapted to your business model and to the scale of your operations and covers the following transactions:
 - Initial investments: when a new structure is set up and intra-group financing is provided by the shareholders for the first time;
 - Follow on investments: when additional intra-group financing is provided by the shareholders to an existing structure;
 - Interim dividends and other equity distributions: when interim dividends are declared or other equity distributions are approved and paid to the shareholders;
 - Interest and other debt payments: when interest or principal is paid on relevant debt instruments; and
 - Exit/partial exit: upon an exit or a partial exit when relevant debt instruments are repaid and/or capital is reimbursed to the shareholders.

The tool will take into account the multitude of financial instruments used, and is scalable – instruments can be amended or new instruments added. It will handle payments in cash or in kind, as well as the production of board and shareholder minutes, convening notices and written resolutions plus proxies.

3. Testing of the automated templates, creation of a bespoke user guide and training of the client team.



Launch

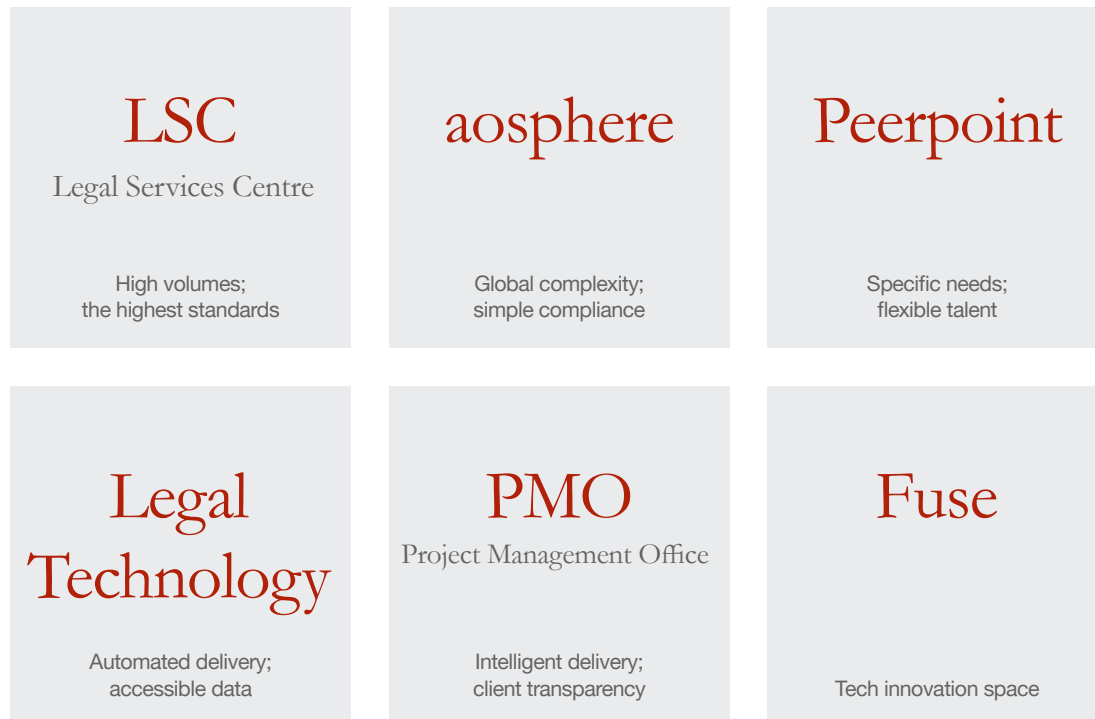
4. Input of funds flow data by the client's accounting team.
5. Generation of standard legal documents.
6. Health check by Allen & Overy lawyers.
7. Circulation of documentation for finalisation (if necessary) and execution.

Advanced delivery

New solutions; designed for clients



Advanced delivery services



For further information, please visit <http://www.allenoverly.com/advanceddelivery/Pages/default.aspx>



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