Tokyo
Asia Pacific
Recognized as a Tier 1 Corporate and M&A practice by Asia Pacific Legal 500, 2018, we advise on mergers, acquisitions, joint ventures, disposals and general commercial and regulatory matters for a range of clients across a variety of sectors including: financial services, energy and infrastructure, automotive, pharmaceutical, consumer, and food and beverage.

With the majority of our work being cross-border and outbound, we work closely with our global network of 700 corporate lawyers in 44 offices worldwide.

Asahi Group Holdings, Inc
On its acquisition of five eastern European beer brands from Anheuser-Busch InBev for USD7.8 billion.

NEC Corporation
Advising on its acquisition of Northgate Public Services Limited from Cinven Partners LLP, a UK-based private equity firm.

Bank of Tokyo-Mitsubishi UFJ, Ltd (MUFG Bank Ltd.)
Advising on their large-scale global corporate rebranding involving 45 jurisdictions around the world.

Alpha Corporation
Advising on its acquisition of the automotive locks business of Assa Abloy in Europe.

Persol Holdings Co., Ltd
Advising on its acquisition of Programmed Maintenance Services Limited via a scheme of arrangement under the jurisdiction of Australia.

Daidoh Limited
Advising on its acquisition of a controlling stake (65%) in Pontetorto S.p.A. of Italy, an Italian fabrics and textile producer.

JERA Co., Inc.
Advising on its USD200 million investment in ReNew Power Ventures Private Limited, one of India’s largest renewable energy companies.

Kirin Holdings Company, Limited
On its USD706m disposal of its wholly-owned Brazilian subsidiary, Brasil Kirin Holdings to Heineken subsidiary Bavaria S.A.

MS&AD Insurance Group Holdings, Inc.
Advising on (i) its acquisition of a minority stake (GBP 800 million) in ReAssure Jersey One Limited, a closed-book life insurer and a subsidiary of Swiss Re group; and (ii) on its acquisition of a minority stake (A$500 million) in Challenger Limited, an Australian financial services company.

NTT Communications Corporation
Advising on its acquisition of a majority stake in the e-shelter group, a European market leader in the construction and management of data centres.

“As an undoubted leader in the market with a level of quality and care that is rare to find, Allen & Overy Gaikokuho Kyodo Jigyo Horitsu Jimusho couples ‘highly sophisticated, pragmatic and client-oriented advice’ with ‘an approach that perfectly balances professionalism and friendliness’ to position it as a first-class firm at the top of its game.’”

Asia Pacific Legal 500, Corporate M&A (Japan), 2018

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We are pre-eminent in the project financing market for developing innovative and first in market solutions for our clients. We often incorporate complex financing techniques that lead the industry in the sectors of: oil & gas; LNG, all areas of power projects including conventional and renewable energy; infrastructure and transport; and in all sectors of natural resources with a particular focus on mining.

Recognized as a Tier 1 projects practice in Japan by all of the major legal directories, the team advises a broad spectrum of leading Japanese and international financial institutions, funds, multilateral agencies, development finance institutions, export credit agencies, international bodies, sponsors and borrowers across the Asia Pacific region and globally. Our team of high calibre of lawyers provide clients with advice across the full range of project development, project finance, trade and export finance and brownfield projects M&A.

Projects

Ichthys LNG
Advising subsidiaries of the sponsors, Inpex and Total, on the development and financing of the Ichthys LNG project (an integrated mega-project) in Australia. The financing was provided by eight ECAs and 24 commercial banks. This deal is the largest project financing in history and will see Australia become the world’s leading LNG producer.

Donggi Senoro LNG
Advising PT Donggi-Senoro LNG on the development and financing of the Donggi-Senoro LNG project – the first LNG project in Indonesia to adopt a downstream development mode, enabling separate development of upstream (feedstock gas supply) and downstream (LNG manufacturing) businesses.

Al Ghubrah IWP
JBIC and other lenders acting for the winning bidder, Sumitomo Corporation, on the Al Ghubrah IWP in Oman.

Roy Hill
Advising the commercial banks and ECA lenders, including JBIC, KEXIM and NEXI, in respect of the Roy Hill USD10bn iron ore mine, rail and port development in Australia – one of the largest integrated mining projects being undertaken globally; and the world’s largest ever project financing in the mining sector.

Nong Saeng IPP
Advising JBIC, ADB and other lenders on the Nong Saeng power project in Thailand.

Coral FLNG
A consortium of Asian lenders in relation to the project finance and development of a floating liquefied natural gas (FLNG) facility in Mozambique. This is the first-ever project financing of a floating LNG vessel (FLNG); the first LNG project in Mozambique; and the financing was the largest project financing in African history at the time.

Tanjung Jati B
Sumitomo Corporation, as sponsors, on the financing of the Tanjung Jati B 5 & 6 power projects in Indonesia.

Egyptian hydrocracker project restructuring
JBIC, KEXIM and NEXI, on a project that consists of the design, development, construction, commissioning, procurement, financing, maintenance and operation by Egyptian Refining Company (Takrir) S.A.E. of a new hydro-cracking complex on a site adjacent to the Cairo Oil Refining Company facilities in Mostorod, Egypt.

Tangguh LNG
Train 3 expansion
JBIC, ADB and the international commercial lenders and the Indonesian commercial lenders on the financing of the Tangguh LNG Train 3 expansion project in Indonesia.

Tsetii wind farm
EBRD and JICA on the financing to develop, construct and operate the 50MW Tsetii wind farm project in Tsogtsettsii soum, Umnugobi aimag, Mongolia. “Wind Power Deal of the Year” – IJGlobal Awards 2017.

“As a flagship of the Tokyo office’, Allen & Overy Gaikokuho Kyodo Jigyo Horitsu Jimusho’s projects and energy practice consistently performs at the highest level, with unsurpassed knowledge in the project finance arena.”

Asia Pacific Legal 500, Projects and Energy (Japan), 2018
Our Tokyo team comprises high calibre banking and finance lawyers who continue to provide clients with advice across the full range of transactional banking and finance work, including leveraged and acquisition finance, syndicated lending, project finance, asset finance, trade and export finance, and restructuring. We have a strong track record in advising on credit facilities and syndicated and mezzanine loans.

Our lawyers regularly tap into the extensive global reach of Allen & Overy. With over 1,000 lawyers worldwide, we have one of the largest and most international teams of banking and finance lawyers of any global law firm. Few practices can match our top tier position across the full range of financial products.

ANZ
Advising on the multi-currency rotating credit facility for Orix Corporation and five of its Asian subsidiaries.

SMBC
Advising on a NEXI-backed, MOF-guaranteed financing to a private corporation in Vietnam in relation to the development and construction of the Chi Khe Hydropower Plant.

JBIC and BTMU
Advising on a USD1bn loan to Petrobras which will be used for a co-generation plant at Comperj oil refinery in Brazil.

JBIC, BTMU and SMBC
Advising on the financing of four LNG vessels to carry LNG from the freeport LNG terminal in the US.

JBIC and Citibank
Advising on the financing of five new Japanese-built dry bulk vessels purchased by subsidiaries of Greece-based shipping company, Safe Bulkers.

JBIC
Advising on a USD3bn loan in respect of the acquisition by SMBC and Sumitomo Corporation of the aircraft leasing business of The Royal Bank of Scotland Plc.

MUFG Bank, Ltd.
Advising MUFG Bank, Ltd. as the Agent in connection with the unwinding of a complex UK lease structure on two LNG vessels which had been put in place at the onset of the original financing.

Mizuho Bank, Ltd. and other major commercial banks
Advising on various real estate securitization transactions.

Commercial lenders (consortium of Japanese banks)
Advising on the JPY7.9bn loan to Maynilad Water Services Inc (a joint venture involving Metro Pacific Investments Corp and the largest private water concessionaire in the Philippines in terms of customer base).

JICA
Advising on the project financing for Sembcorp North-West Power Company Ltd. (SNWPC), a joint venture of Sembcorp Utilities Pte Ltd. and Bangladesh’s state-owned North-West Power Generation Company Ltd. established to build a dual fuel combined-cycle power plant in Bangladesh.

‘a first port of call’ for many thanks to its ‘strong team’, ‘exceptional experience, technical transactional knowledge and clear professionalism’

Asia Pacific Legal 500, Banking and Finance (Japan), 2018

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In 1988, Allen & Overy was one of the first international law firms to establish an office in Tokyo. For the past 30 years, the Allen & Overy Tokyo office has provided comprehensive legal services to a wide range of corporate clients (both domestic and international), banks, financial institutions, trading companies and energy companies.

The Tokyo practice specializes in the following major areas: Corporate and M&A, Projects, and Banking & Finance.

Our longstanding history in this market, combined with our extensive network of offices worldwide, with both international and Japanese law capability and bilingual lawyers, means we are often the first port of call for companies seeking assistance, whether it be, on their inbound or outbound transactions.

**International Firm of the Year**  
IFLR annual Asia award 2018

**Tier 1: Corporate M&A**  
(Japan – foreign firms)  
Asia Pacific Legal 500 2018

**Tier 1: Banking and finance**  
(Japan – foreign firms)  
Asia Pacific Legal 500 2018

**Band 1: Projects and Energy**  
(Japan – international firms)  
Chambers Asia Pacific 2018

**Project Finance Firm of the Year**  
IFLR annual Asia award 2018
GLOBAL PRESENCE

Allen & Overy is an international legal practice with approximately 5,400 people, including some 554 partners, working in 44 offices worldwide. Allen & Overy LLP or an affiliated undertaking has an office in each of:

- Abu Dhabi
- Amsterdam
- Antwerp
- Bangkok
- Barcelona
- Beijing
- Belfast
- Bratislava
- Brussels
- Bucharest (associated office)
- Budapest
- Casablanca
- Doha
- Dubai
- Düsseldorf
- Frankfurt
- Hamburg
- Hanoi
- Ho Chi Minh City
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- Jakarta (associated office)
- Johannesburg
- London
- Luxembourg
- Madrid
- Milan
- Moscow
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