

ALLEN & OVERY

ONLINE SERVICES

Product range

Allen & Overy and its affiliate aosphere LLP offer a market leading range of online services.

We offer three types of service:

- aosphere. Cross-border legal solutions, provided online, for an annual subscription fee (aosphere.com).
- Free services which are accessed via aohub, a single tailored webpage, plus our free eLibrary and Alerts offering.
- Fee based Collaborate platform to manage our client projects securely.

Premium Services from aosphere – law delivered differently

Rulefinder Shareholding Disclosure

Keeping up-to-date with developments in this key area represents a major challenge for financial institutions. Rulefinder Shareholding Disclosure covers substantial shareholdings, short selling, sensitive industries, takeovers, issuer requests in 90+ jurisdictions. Daily monitoring and alerts.

Rulefinder Marketing Restrictions

Analyses the law and regulation or services applicable to cross border marketing, sales and advice for a wide range of financial products including debt, equity and derivatives. Includes drafting of disclaimer language and practical guidance.

Rulefinder Marketing Restrictions – Asset Management

Analyses the law and regulation applicable to cross-border marketing of open-ended and closed-ended funds and investment management and advisory services (eg in relation to managed accounts). Includes drafting of disclaimer language and detailed analysis of specific marketing activities.

Rulefinder Cross Border Data Transfer

Provides detailed analysis of rules and regulations concerning the cross-border transfer of data under data protection/privacy laws and, specifically to financial institutions, bank confidentiality and outsourcing regimes each in a wide range of jurisdictions.

Rulefinder G20

Provides detailed information on the legislation implementing the G20-initiated regulatory reforms for parties entering into cross-border OTC derivatives transactions, including useful Equivalence and Regulation Overview Apps.

diligence

offers bespoke memoranda covering essential pre-trade information for OTC derivatives.

netalytics*

Monitor risk relating to the enforceability of early termination and close-out netting provisions under standard ISDA documentation.

CSAnalytics

Managed credit and legal risk for derivatives trades relating to the taking of collateral under standard ISDA documentation.

repoAnalytics

repoAnalytics extracts essential information from each of the ICMA opinions to provide a “road-map” to the validity and enforceability of the set-off and title transfer arrangements, in respect of both purchased securities and margin, of the GMRA.

SLAnalytics

SLAnalytics examines the discussion in ISLA legal opinions on the validity and enforceability of the set-off and title transfer arrangements under the securities lending agreements, including related issues such as recharacterisation risk.

EFETalytics

Through the standardised analysis of information contained in the industry opinions obtained by European Federation of Energy Traders’, EFETalytics offers subscribers cost-effective guidance on 31 key issues including essential netting and collateral information.

Takeover Data (third party provider)

Monitoring of multiple sources to provide a list of issuers which are subject to a takeover offer. Provided by an independent third party data provider (Share Disclosure Limited) and distributed by aosphere.

Free Services from Allen & Overy

Keep Up-To-Date

aohub

Tailored services, provided online, which help to manage risks, and keep you up to date on legal developments.

eLibrary and Alerts

Access Allen & Overy’s archive of client know-how publications and set up email alerts on the subjects and jurisdictions you are interested in.

Capital Markets

Equity-Linked Instruments

Review Allen & Overy’s guidance on issuing equity-linked instruments in key jurisdictions.

Prospectus Directive

Understand key concepts found in the Prospectus Directive, its impact on prospectus contents for the main types of securities and key information on its implementation in EEA member states.

* This service is provided by netalytics DSI GP, a joint venture between ISDA and aosphere LLP, an affiliate of Allen & Overy LLP.

Transparency Directive

Analyse key concepts found in the Transparency Directive, its impact on the main types of securities and key information on its implementation in EEA member states.

Debt Capital Markets

ABS Regulatory Reform Roadmap

Practical guidance on key regulatory initiatives from a structured finance perspective, including information on the corresponding cross-border considerations.

Covered Bonds

Find practical answers to key questions typically asked in relation to covered bonds.

Euro-Commercial Paper Currency and Selling Restrictions

Review the currency related, selling and other restrictions relating to the issue of debt instruments under ECP programmes.

Liquidity Spotlight

Practical guidance on the liquidity providing operations and other support measures conducted by key central banks.

Medium Term Notes Currency and Selling Restrictions

Assess the currency related, selling and other restrictions relating to the issue of debt instruments under MTN programmes.

STS Spotlight

Summary information on certain key concepts and recent developments with respect to simple, transparent and standardised (STS) securitisations and the corresponding criteria set out in the EU Securitisation Regulation.

Equity Capital Markets

International Listing Requirements

Compare summaries of the principal requirements and steps for listing companies on the leading stock exchanges.

IPO toolkit

Find practical information for companies contemplating an IPO (in London, New York and Hong Kong), as well as information on getting ready for listing, the listing process, choosing the right market, and life as a public company.

Selling Restrictions

Check information on the key requirements and exceptions relied upon in relation to international offerings of shares.

Bank Lending

Loans and Security

Practical information on the main issues relating to cross-border secured lending covering security interests, how to take security over the main types of assets in different jurisdictions and the principal issues on lending into different jurisdictions and related tax points.

Restructuring Across Borders

Analyse the framework in which different restructuring and insolvency regimes across the world operate and interact.

Employment and Benefits

Global Shareweb

Access essential information on local regulatory, tax and other requirements relating to the implementation of global employee share plans.

Restrictive Covenants around the Globe

High level overview of the key requirements applying to employment restrictive covenants in 22 countries across America, Asia, Europe and the Middle East.

(Employment) Restructuring Roadmap

Manage key employment law obligations on a cross-border restructuring. Identify, at a glance, what consultation and other procedural requirements apply and related timing and cost implications.

Compliance

Annual General Meetings

Prepare for and hold a successful annual general meeting.

Global Directors' Duties

Provides one composite summary of directors' duties around the world; focusing on similarities between the jurisdictions considered and highlighting significant points of difference.

Public Takeover Offers

Provides a comparative analysis on public takeovers.

Political Law

A comprehensive political law website, which provides detailed summaries of campaign finance, pay-to-play, lobbying, gifts and entertainment, and post-employment regimes for all 50 states, the District of Columbia, and New York City. Please note this platform is now a fee based subscription service.

Antitrust

Dawn Raid Guides

Understand the procedure that should be followed in the event that antitrust officials from one of the main EU Member States or the U.S. arrive at the door.

Antitrust Practice Guides

Compare the principal rules applying in the EU and the U.S. relating to three key areas of antitrust law: leniency, individual liability and private enforcement.

Share Information

Collaborate

Share documents, information and manage projects securely with Allen & Overy and related parties.

For more information or to arrange a demonstration, please contact your usual Allen & Overy relationship contact or email: aohub@allenoverly.com (free services) or info@aosphere.com (premium services from aosphere)

This document is for general guidance only and does not constitute definitive advice.

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